



11 November 2008

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**Notice under sections 708A(5)(e) and 1012DA(5)(e) Corporations Act 2001**

This notice is given by Goodman International Limited ("**GIL**") and Goodman Funds Management Limited ("**GFML**") as the responsible entity of the Goodman Industrial Trust ("**GIT**") (together, "**Goodman**") under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the "**Act**").

Goodman advises that:

- (a) Goodman has today issued 255,000,000 stapled securities ("**Placement Securities**") to institutional investors pursuant to a placement, the results of which were announced to the ASX on 29 October 2008;
- (b) the Placement Securities were issued without disclosure to investors under Part 6D.2 of the Act and without a Product Disclosure Statement for the Placement Securities being prepared;
- (c) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, Goodman is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, each of GIL and GFML has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to GIL and GIT respectively; and
  - (ii) section 674 of the Act as it applies to GIL and GIT respectively; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.

Yours faithfully

Carl Bicego  
Company Secretary