



29 October 2008

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Notice under sections 708AA(10) AND 1012DAA(10) of the Corporations Act 2001 as notionally modified by ASIC Class Order 08/35

This notice is given by Goodman International Limited ("**GIL**") and Goodman Funds Management Limited ("**GFML**") as the responsible entity of the Goodman Industrial Trust ("**GIT**") (together, "**Goodman**") under sections 708AA(10) and 1012DAA(10) of the *Corporations Act 2001* (Cth) (the "**Act**") as modified by the Australian Securities and Investments Commission Class Order 08/35 ("**CO 08/35**").

Goodman refers to the cleansing notice given to ASX on 28 October 2008 under sections 708AA(2)(f) and 1012DAA(2)(f) of the Act (the "**Original Cleansing Notice**")

The ratio of the accelerated non-renounceable entitlement offer ("**Rights Offer**") referred to in the Original Cleansing Notice has increased from of 0.34 of a Goodman stapled security ("**New Securities**") for every Goodman stapled security held to 0.47 of a New Security for every Goodman stapled security held as at 7:00pm (AEST) on 29 October 2008 by securityholders with a registered address in Australia and New Zealand.

The Original Cleansing Notice remains correct in all other respects.

Yours sincerely

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego
Company Secretary