



6 November 2007

The Manager  
Company Notices Section  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**GOODMAN GROUP (“GOODMAN”) – TAXATION COMPONENTS  
DISTRIBUTION FOR THE QUARTER ENDED 30 SEPTEMBER 2007**

Following are the taxable components for Goodman's distribution for the quarter ended 30 September 2007. The distribution rate is 8.5 cents per security and will be dispatched to Securityholders on 8 November 2007.

**Goodman International Limited**

No dividend is payable for the quarter ended 30 September 2007.

**Goodman Industrial Trust**

<b>Component</b>	<b>September quarter cents per unit</b>
Capital gains - concession amount	1.47609
Capital gains - discount amount	1.47609
Sub-total 'grossed-up' amount	2.95218
Capital gains - 'other'	0.72251
Sub-total capital gains	3.67469
Other income	1.63628
	5.31097
Interest income	1.50832
Foreign income – other	1.68071
<b>Total distribution</b>	<b>8.50000</b>

For the purposes of section 12-415 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of 5.31097 cents per unit in respect of the income year ending 30 June 2008.

Please contact the undersigned in relation to any queries.

Yours sincerely

Carl Bicego  
**Company Secretary**