



23 September 2008

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**GOODMAN PLUS (GMPPA)
DISTRIBUTION RATE FOR THE PERIOD 23 SEPTEMBER 2008 – 22 DECEMBER 2008**

The Distribution Rate for the next Distribution Period (from 23 September 2008 to 22 December 2008 inclusive) will be the sum of the Market Rate and the Margin:

- the Market Rate is the average mid-rate for bills for a term of 90 days as determined on the first business day of the Distribution Period, which is 7.4733%; and
- the Margin is 1.90%.

Consequently, the Distribution Amount for this Distribution Period will be 233.6905 cents per security, equal to a Distribution Rate of 9.3733%. Please refer to the PDS for information as to how Distribution Amounts are calculated.

Please contact the undersigned in relation to any queries.

Yours sincerely

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego
Company Secretary