



25 March 2008

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**GOODMAN PLUS ('GMPPA')**

We confirm that the Goodman PLUS distribution for the quarter ended 25 March 2008 was dispatched to Securityholders today (see attached). The distribution rate was 9.1267% pa. For information regarding the taxable components, please refer to GMPPA's ASX announcement on 19 March 2008.

Please contact the undersigned in relation to any queries.

Yours sincerely

Carl Bicego  
**Company Secretary**



25 March 2008

Dear Securityholder

**GOODMAN PLUS  
DISTRIBUTION FOR THE PERIOD 21 DECEMBER 2007 TO 25 MARCH 2008**

We are pleased to confirm your distribution rate of 9.1267% p.a for the March 2008 quarter.

Goodman Group announced its results for the half year ended 31 December 2007 to the market on 13 February 2008. The Group announced operating profit for the half of \$290.3 million representing 17.5 cents per security. Operating Earnings Per Share (EPS) are up 11% over the previous corresponding period. The Group remains comfortable with its full year forecast of 8% EPS growth.

Credit metrics are strong with gearing down to 41% and an Interest Cover Ratio of 3.2 times. In addition, the Group has further solidified its capital position by refinancing debt, and now has liquidity and new facilities in place to cover all maturing facilities until May 2009.

Should you have any questions in relation to the distribution, please call our dedicated information line on 1300 723 040 (within Australia) or +61 3 9415 4043 (outside Australia) or visit our website at [www.goodmanintl.com](http://www.goodmanintl.com).

Yours faithfully

A handwritten signature in black ink, appearing to read "G Goodman".

Gregory Goodman  
Group Chief Executive Officer