



27 December 2007

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**GOODMAN PLUS TRUST**

We confirm that the Goodman PLUS holding statements were dispatched to Securityholders today.

Please contact the undersigned in relation to any queries.

Yours sincerely

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego  
**Company Secretary**