



## asx release+

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### **Goodman Group (“Goodman”) announces hybrid bookbuild allocation and margin**

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Date 26 November 2007

Release Immediate

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As foreshadowed in our release of 16 November 2007, Goodman has closed the book build on its proposed issue of Goodman PLUS (a perpetual hybrid security). Following support from a range of retail brokers and institutional investors, Goodman has set the margin for Goodman Plus at 1.90% over the three month bank bill interest rate.

The offer has been allocated to \$325 million to those retail brokers and institutions bidding in the book-build process.

A replacement PDS updated for the margin and offer size has been lodged with the Australian Securities and Investments Commission and is attached to this announcement. The offer is now open to the general public and to Goodman stapled security holders on a priority basis.

Group Chief Executive Officer, Mr Gregory Goodman said “we are pleased with the result of the process to date and are happy to offer the issue of this attractive investment opportunity to the general public and Goodman stapled security holders”.

For further information, please contact Goodman:

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#### **Further information about the Offer:**

Goodman Stapled Security Holders and others who are interested in investing in the Goodman PLUS should contact the Goodman PLUS Information Line:

Within Australia: 1300 731 092

International Callers: +61 3 9415 4679

Web site: [www.goodmanintl.com/PLUS](http://www.goodmanintl.com/PLUS)



## Timetable

Margin Announced Replacement PDS lodged with ASIC and Offer Opening Date	26 November 2007
Closing Date	14 December 2007
Issue Date of Goodman PLUS	21 December 2007
Expected listing of Goodman PLUS and commencement of deferred settlement trading on the ASX	24 December 2007
Expected dispatch of Holding Statements	27 December 2007
Expected commencement of normal trading on the ASX	28 December 2007
First Distribution Payment Date	21 March 2008
First Remarketing Date	21 March 2013

These dates are indicative only and subject to change.